



Software-Driven Acquisition Company

Mastering Global Financial
Markets with Regulatory
Grade Proprietary Technology



OTCQB: FDCT

Powering Markets

Disclaimer

This Slide Deck PowerPoint Presentation ("Presentation") contains only preliminary information regarding our Company. From time to time, the Company and our officers and representatives may make "forward-looking statements" within the meaning of the Safe Harbor provisions of the U.S. Private Securities Litigation Reform Act of 1995. Forward-looking statements can be identified by words such as: "anticipate," "intend," "plan," "goal," "seek," "believe," "project," "estimate," "expect," "strategy," "future," "likely," "may," "should," "will" and similar references to future periods.

Examples of forward-looking statements include, among others, statements we make regarding: guidance relating to revenues, gross margins, operating income, net income, and net income per share; expected operating results, such as revenue growth and earnings; anticipated levels of capital expenditures for the fiscal year; current or future volatility in the credit markets and future market conditions; our belief that we have sufficient liquidity to fund our business operations as planned; expectations of the effect on our financial condition of claims, litigation, contingent liabilities, and governmental and regulatory investigations and proceedings; strategy for growth, product development, market position, financial results, and reserves; strategy for risk management.

Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based only on our current beliefs, expectations, and assumptions regarding the future of our business, plans and strategies, projections, anticipated events and trends, the economy, and other future conditions. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks, and changes in circumstances that are difficult to predict, many of which are outside our control.

Our actual results and financial condition may differ materially from those indicated in the forward-looking statements. Therefore, you should not rely on any of these forward-looking statements. Important factors that could cause our actual results and financial condition to differ materially from those indicated in the forward-looking statements include, among others, the following: economic and financial conditions, continued volatility in the capital or credit markets; the adequacy of our cash flow and earnings and other conditions; developments and changes in laws and regulations. Any forward-looking statement made by us in this document is based only on available information and speaks only as of the date on which it is made. We undertake no obligation to update any forward-looking statement publicly, whether written or oral, that may be made from time to time, whether as a result of new information, future developments, or otherwise.

The presentation does not constitute an offer to sell or a solicitation of an offer to buy any securities. Management of the Company has prepared the information to assist interested parties in evaluating the Company. It does not purport to include all information that a party may desire. In all cases, interested parties should conduct and rely on their investigation and analysis of the Company and the data set forth herein.

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The Group

Companies

FDCTech, Inc. (Parent, US)
Alchemytech Ltd. (Cyprus) ⁽¹⁾
Alchemy Prime Limited (UK) ⁽²⁾
Alchemy Markets Ltd. (Malta) ⁽³⁾
AD Advisory Services Ltd. (AUS) ⁽⁴⁾

Services

Proprietary Tech/PUBCO
Information Technology
Prime of Prime Broker
Retail OTC Brokerage
Wealth Management

⁽¹⁾ Alchemytech Ltd., a wholly-owned subsidiary of FDCTech.

⁽²⁾ Alchemy Prime Limited, a wholly-owned subsidiary of FDCTech.

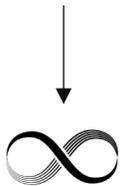
⁽³⁾ NSFX Ltd.'s name changed to Alchemy Markets Ltd. or Alchemy (Malta), a wholly-owned subsidiary of FDCTech.

⁽⁴⁾ 51.00% owned by FDCTech.

Profitable Growth

Scalable

Regulated



Who we are

FDCTech (OTCQB: FDCT, the "Company") ⁽⁵⁾ leads the global financial markets by providing global institutional liquidity and multi-asset trading solutions supported by our advanced, regulatory-grade technology.

Alchemytech (Cyprus)

- IT support and sales & marketing for related companies
- Platform development

Alchemy Prime (UK)

- FX/CFD liquidity provider for brokers and other institutional clients
- Authorized and Regulated by the UK Financial Conduct Authority (FCA)

Alchemy (Malta)

- Buy/sell financial products such as FX/CFDs on its account with a category 3 license
- Authorized and Regulated by the Malta Financial Services Authority (MFSA)

AD Advisory Services

- A wealth management company that provides licensing solutions to financial advisors
- Authorized and regulated by Australia Securities & Investments Commission (ASIC)



⁽⁵⁾ FDCTech is a US-based, fully reporting public company trading under the symbol OTCQB: FDCT. Alchemytech (Cyprus), Alchemy Prime (UK) and Alchemy (Malta) are wholly-owned subsidiaries of FDCT. The Company owns 51.00% of AD Advisory Services (ADS).

Global Footprint

United States FDCT

Headquarters
Irvine, California

Technology
Cypress, Israel

Customer Base
Worldwide

Regulatory
SEC & FINRA

Product & Services
Fintech Solutions

Revenue Streams
Licensing fees
Volume fees
Software Development fees

Europe

Alchemy (UK) ⁽⁶⁾ + Alchemy (Malta) ⁽⁷⁾

Main Office
UK, Malta, Europe

Customer Base
Europe and the Middle East

Regulatory
FCA
MFSA
EU (MiFID)

Product & Services
FX/CFD/Commodities/Metals

Revenue Streams
STP fees
Dealing revenue
Liquidity fees

⁽⁶⁾ UK and Gibraltar

⁽⁷⁾ Authorized countries include Austria, Belgium, Bulgaria, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Liechtenstein, Netherlands, Norway, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden.

Australia

AD Advisory Services

Main Office
Brisbane, Australia

Customer Base
Australia and Southeast Asia

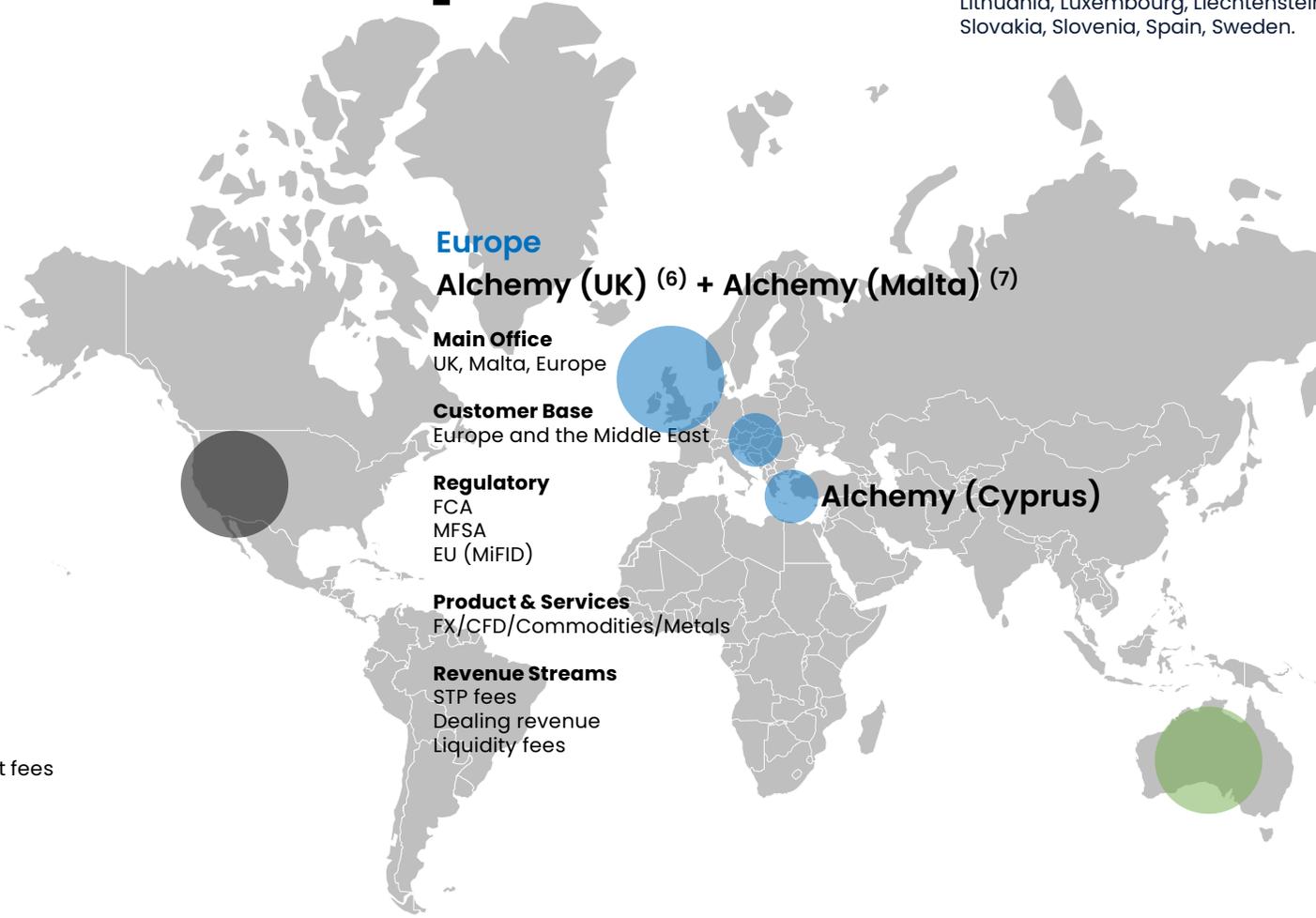
Regulatory
ASIC/AFSL

Product & Services
Wealth Management & Planning
Self-Managed Superannuation
Life Insurance
Asset Management
Tax & Accounting Advisory

Revenue Streams
Advisory & Administration fees

Multi-Asset
Liquidity

Alchemy + FDC



THE GROUP ORGANIZATIONAL STRUCTURE

Recent Transactions by the Company

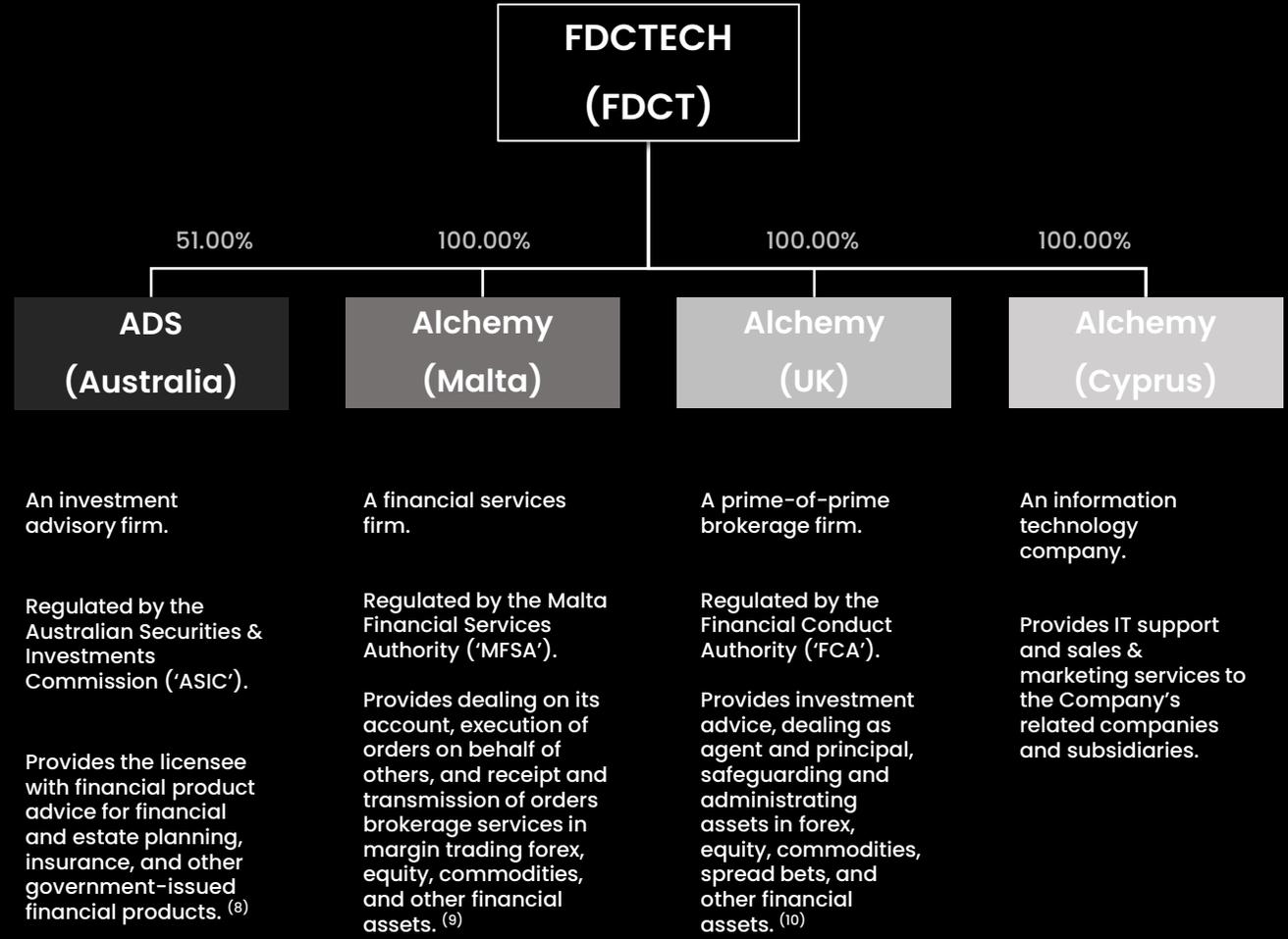
On December 22, 2021, FDCTech acquired AD Advisory Services Ltd (ADS), an Australian Financial Services Licensed (AFSL) company. ADS is an Australian-regulated wealth management company with 20 offices, 28 advisors, and \$530+ million funds under advice.

On June 30, 2023, FDCTech completed the acquisition of a 50.10% stake in NSFX Ltd ("NSFX"), now known as Alchemy Markets Ltd. (Alchemy Malta). On November 30, 2023, FDCTech acquired the remaining 49.90% stake in Alchemy (Malta), increasing its ownership to 100.00%.

On November 30, 2023, FDCTech signed the definitive agreement with Alchemy Prime Holdings Ltd, where the Company acquired 100% of Alchemy Prime Ltd. (Alchemy UK).

In March 2024, the Company established Alchemytech Ltd. (ATECH), a Cyprus company. ATECH provides management services to the Company's subsidiaries.

Source:
⁽⁸⁾ <https://search-afsl.com/>
⁽⁹⁾ <https://www.mfsa.mt/financial-services-register/>
⁽¹⁰⁾ <https://register.fca.org.uk/>



Multi-Asset Liquidity

Alchemy + FDC

Mitch Eaglstein

Brian Platt

Jon Baumgart

Bobby Winters

Francois Nembrini

Imran Firoz

Gope Kundnani

Patrick Cann

Jon Thomas

Adam Toro

A BEST IN – CLASS BROKER TECHNOLOGY AT YOUR SERVICE.

Governance.

Chief Executive Officer (CEO), Director, Co-Founder

From January 2016 to the present, Mitch has been the CEO of FDCTech. He will be responsible for the Group's strategic planning and business execution.

Mitch Eaglstein ⁽¹¹⁾ →

Chief Financial Officer (CFO), Director, Co-Founder

From January 2016 to the present, Imran has been the CFO of FDCTech. He will be responsible for the Group's CFO, audit, and financial control.

Imran Firoz →

Chief Technology Officer (CTO)

From January 2016 to the present, Brian has been the CTO of FDCTech. He will be responsible for Group's technology infrastructure.

Brian Platt →

Member of Board (Non-Executive Director)

From September 2022 to the present, Gope has been the Director of FDCTech. He is responsible for corporate governance and oversight.

Gope S. Kundnani →

⁽¹¹⁾ Mitch is the CEO of Alchemy (Malta).

Leadership.

**Member of Board
(Non-Executive
Director)**

From June 2021 to the present, Gope has been the Director of FDCTech. He is responsible for corporate governance and oversight.

Jon Baumgart →

**Chief
Compliance
Officer (CCO)**

From January 2018 to the present, Patrick has been the CCO of Alchemy. He is responsible for regulatory compliance for EU operations.

Patrick Cann →

**Chief
Operating
Officer (COO)**

From February 2020 to the present, Bobby has been the COO of Alchemy. He is responsible for all retail FX/CFDs brokerage.

Bobby Winters →

**CEO of AD
Advisory
Services**

From February 2020 to the present, Jonathan has been the group COO. He is responsible for the retail FX/CFDs brokerage.

Jonathan Thomas →

Execution.

Head of Global Institutional Sales

From January 2022 to the present, John has been the Global Head of Institutional Sales and Business Development with Alchemy Group.

John Murray →

Director of Sales (Agency)

From January 2018 to the present, Francois has been the Director of Sales for the group's agency business.

Francois Nembrini →

Director of Sales (Margin)

From January 2018 to the present, Adam has been the Director of Sales for the group's margin business.

John Murray →

Financial Director (Alchemy)

From July 2022 to the present, Amin has been the CFO of Alchemy. He is responsible for audit, budgeting, and accounting activities for Alchemy.

Amin Rahman →



Key Data

FUNDING REQUIREMENT FOR GROWTH:

The Company intends to raise 20 million in funds in debt facility or equity financing on the uplist to a senior exchange (NYSE or NASDAQ).

**CAPITAL STRUCTURE
(as of December 31, 2024)**

Common: 390,584,729
 Series A Preferred: 4,500,000
 Series B Preferred: 2,361,844

**Fully Diluted (voting)
as of 12/31/24:**

Gope S. Kundhani, 65.05%
 Mitch Eaglstein, 9.05%
 FRH Group, 4.30%
 Imran Firoz, 3.96%

SERVICE PROVIDERS

SEC Counsel: Barnett & Linn
 Auditor: Olayinka Oyebola & Co ⁽¹²⁾
 Transfer Agent: Globex Transfer, LLC

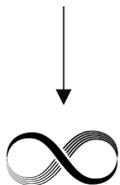
CORPORATE STRUCTURE

Mitch Eaglstein, CEO, Executive Director
 Imran Firoz, CFO, Executive Director
 Patrick Cann, CCO
 Brian Platt, CTO
 Jonathan Baumgart, Director
 Gope S. Kundhani (Director)

⁽¹²⁾ A new auditor was appointed for the fiscal 2023 annual report and beyond.

Performance

Double Digit Growth
Strong Balance Sheet
Cashflow Positive



Multiple Revenues

Regulated

Tech-Driven

Robust financial health, effective management, and potentially successful strategic initiatives or acquisitions.



NET ASSETS

The net financial assets as of December 31, 2023, and 2022, were \$13.05 million and \$1.60 million, an increase of 713.66%.



WORKING CAPITAL

The working capital as of December 31, 2023, and 2022, were \$11.87 million and \$0.33 million, an increase of 3,451.91%.



CASH ON HAND

The cash on hand for the fiscal year 2023 and 2022 were \$31.32 million and \$0.26 million an increase of 11,725.00%.



Description	Nine Months (\$) ending September 31, 2024 ⁽¹²⁾	Fiscal 2023 (\$) ending December 31, 2023 ⁽¹³⁾	Fiscal 2022 (\$) ending December 31, 2022 ⁽¹³⁾
Cash	27,989,417	31,316,461	264,829
Other assets	12,598,606	13,669,997	592,458
PPE	1,350,539	1,251,115	765,676
Intangible	1,318,188	1,305,493	1,293,255
Total assets (A)	43,256,750	47,543,066	2,916,218
Total liabilities (L)	29,578,653	34,493,289	1,312,391
Stockholders' equity (E)	13,678,097	13,049,777	1,603,827
Total (L)+ (E)	43,256,750	47,543,066	2,916,218
Working capital	11,874,498	11,873,653	334,289

⁽¹²⁾ Pre-audit.

⁽¹³⁾ Audited.

Fueling Expansion: Growing Stronger Through Strategic Acquisitions.



REVENUE

The revenue for the fiscal year 2023 and 2022 were \$12.75 million and \$6,45 million, an increase of 97.64%.



GROSS PROFIT

The gross profit as of December 31, 2023, and 2022, were \$6.25 million and \$1.02 million , an increase of 513.17%.



NET INCOME

The net income and loss for the fiscal year 2023 and 2022 were \$1.57 million and \$1.07 million, an increase of 246.37%.



Description	Nine Months (\$) ending September 31, 2024 ⁽¹²⁾	Fiscal 2023 (\$) ending December 31, 2023 ⁽¹³⁾	Fiscal 2022 (\$) ending December 31, 2022 ⁽¹³⁾
Revenue	18,178,864	12,754,900	6,453,731
COGS	10,945,010	6,507,042	5,434,792
Gross Profit	7,233,854	6,247,858	1,018,939
SG&A	8,787,340	4,456,703	2,005,895
Depreciation	132,546	213,910	3,894
Other income (loss)	(824,637)	9,418	80,259
Earnings before tax	(861,395)	1,567,827	(1,071,109)

⁽¹²⁾ Pre-audit.

⁽¹³⁾ Audited.

Historic and Proforma Balance Sheets

ADS: AD Advisory Services financial consolidated effective 12/31/21.

Alchemy (Malta), financial consolidated effective June 30, 2023.

Alchemy (UK), financial consolidated effective November 30, 2023.

Projected includes combined financial statements annualized from nine months ended September 30, 2024.

FINANCIAL STATEMENTS	Historical Results (Audited)			Forecast Period
	2021	2022	2023	2024
Balance Sheet				
Assets				
Cash	93,546	264,829	31,316,461	29,207,662
Accounts Receivable	21,153	65,583	1,029,000	1,992,204
Other Current Assets	494,470	526,875	12,640,997	12,640,997
Property & Equipment	719,386	765,676	1,251,115	838,247
Intangible Assets	2,559,739	1,293,255	1,305,493	1,305,493
Total Assets	3,888,293	2,916,218	47,543,066	45,984,603
Liabilities				
Accounts Payable	445,215	53,229	179,979	1,199,453
Other Current Liabilities, including customer f	-	469,769	32,932,826	31,510,031
Debt	516,248	789,393	1,380,484	865,128
Total Liabilities	961,464	1,312,391	34,493,289	33,574,612
Shareholder's Equity				
Equity Capital	6,157,509	5,820,650	15,693,424	15,693,424
Retained Earnings	(3,230,679)	(4,216,823)	(2,643,647)	(3,283,433)
Shareholder's Equity	2,926,830	1,603,827	13,049,777	12,409,991
Total Liabilities & Shareholder's Equity	3,888,293	2,916,218	47,543,066	45,984,603



Historic and Proforma Income Statements

ADS: AD Advisory Services financial consolidated effective 12/31/21.
 Alchemy (Malta), financial consolidated effective June 30, 2023.
 Alchemy (UK), financial consolidated effective November 30, 2023.

Projected includes combined financial statements annualized from nine months ended September 30, 2024.

FINANCIAL STATEMENTS	Historical Results (Audited)			Forecast Period
	2021	2022	2023	2024
Income Statement				
Revenue	457,661	6,453,731	12,754,900	24,238,485
Cost of Goods Sold (COGS)	415,384	5,434,792	6,507,042	14,593,346
Gross Profit	42,277	1,018,939	6,247,858	9,645,139
Expenses				
Sales & Marketing	648,833	382,864	1,512,790	1,696,694
SG&A	1,127,503	1,623,031	2,943,913	9,000,000
Depreciation & Amortization	-	3,894	213,910	412,868
Interest loss (income)	(8,929)	72,644	6,848	(824,637)
Other loss (income)	11,564	7,615	2,570	-
Total Expenses	1,778,972	2,090,048	4,680,031	10,284,925
Earnings Before Tax	(1,736,695)	(1,071,109)	1,567,827	(639,786)





Thank You



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